

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 10-K/A  
(Amendment No. 1)**

**ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

For the fiscal year ended December 31, 2019

**TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

For the transition period from \_\_\_\_\_ to \_\_\_\_\_

Commission File Number 001-39113

**Osprey Technology Acquisition Corp.**  
(Exact Name of Registrant as Specified in Its Charter)

Delaware  
(State or Other Jurisdiction of  
Incorporation or Organization)

83-1833760  
(I.R.S. Employer  
Identification Number)

1845 Walnut Street, Suite 1111,  
Philadelphia, PA  
(Address of Principal Executive Offices)

19103  
(Zip Code)

(212) 920-1345  
(Registrant's Telephone Number, Including Area Code)

**Securities registered pursuant to Section 12(b) of the Act:**

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Class A common stock, par value \$0.0001 per share	SFTW	New York Stock Exchange
Warrants, each to purchase one share of Class A common stock	SFTW.WS	New York Stock Exchange
Units, each consisting of one share of Class A common stock and one-half of one redeemable warrant	SFTW.U	New York Stock Exchange

**Securities registered pursuant to Section 12(g) of the Act:**  
None

Indicate by check mark if the registrant is a well-known seasoned issuer, as defined in Rule 405 of the Securities Act. Yes  No

Indicate by check mark if the registrant is not required to file reports pursuant to Section 13 or 15(d) of the Exchange Act. Yes  No

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Exchange Act of 1934 during the past 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirement for the past 90 days. Yes  No

Indicate by check mark whether the registrant has submitted electronically every Interactive Data File required to be submitted pursuant to Rule 405 of Regulation S-T during the preceding 12 months (or for such shorter period that the registrant was required to submit such files). Yes  No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, anon-accelerated filer, smaller reporting company, or an emerging growth company. See the definitions of "large accelerated filer," "accelerated filer," "smaller reporting company," and "emerging growth company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer  Accelerated filer   
Non-accelerated filer  Smaller reporting company   
Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes  No

As of June 30, 2019, the last business day of the registrant's most recently completed second fiscal quarter, the registrant's Class A common stock was not publicly traded. Accordingly, there was no market value for the registrant's Class A common stock on such date.

As of May 20, 2020, there were 31,625,000 shares of the Company's Class A common stock, par value \$0.0001 per share, and 7,906,250 shares of the Company's Class B common stock, par value \$0.0001 per share, issued and outstanding.

Documents Incorporated by Reference: None.

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## EXPLANATORY NOTE

Osprey Technology Acquisition Corp. (the “Company”) is filing this Amendment No. 1 on Form 10-K/A (this “Amendment No. 1”) to amend the Company’s Annual Report on Form 10-K for the year ended December 31, 2019, which was initially filed with the U.S. Securities and Exchange Commission (the “SEC”) on March 6, 2020 (the “Original 2019 Form 10-K”). The purpose of this Amendment No. 1 is to update the hyperlinks to certain of the exhibits included with the Original 2019 Form 10-K.

In addition, pursuant to Rule 12b-15 under the Securities Exchange Act of 1934, as amended (the “Exchange Act”), currently dated certifications from the Company’s principal executive officer and principal financial officer are filed herewith as exhibits to this Amendment No. 1 pursuant to Rule 13a-14(a) or 15d-14(a) of the Exchange Act. Because no financial statements have been included in this Amendment No. 1 and this Amendment No. 1 does not contain or amend any disclosure with respect to Items 307 and 308 of Regulation S-K, paragraphs 3, 4, and 5 of the certifications have been omitted. Similarly, because no financial statements have been included in this Amendment No. 1, certifications pursuant to Section 906 of the Sarbanes-Oxley Act of 2002 have been omitted.

Except as described above, this Amendment No. 1 does not amend, modify, or otherwise update any other information in the Original 2019 Form 10-K and does not reflect events occurring after the filing of the Original 2019 Form 10-K. Accordingly, this Amendment No. 1 should be read in conjunction with the Original 2019 Form 10-K and the Company’s other filings with the SEC.

**PART IV**

**Item 15. EXHIBITS AND FINANCIAL STATEMENT SCHEDULES.**

(a) The following documents are filed as part of this Annual Report:

(1) Financial Statements:

The financial statements required by this Item 15(a)(1) are set forth in “Item 8. Financial Statements and Supplementary Data.”

(2) Financial Statements Schedule

None.

(3) Exhibits

The following exhibits are filed as part of, or incorporated by reference into, this Annual Report on Form 10-K.

<u>No.</u>	<u>Description of Exhibit</u>
1.1	<a href="#">Underwriting Agreement, dated October 31, 2019, between the Company and Credit Suisse Securities (USA) LLC (1)</a>
3.1	<a href="#">Amended and Restated Certificate of Incorporation, filed with the Secretary of State of the State of Delaware on November 1, 2019 (1)</a>
3.2	<a href="#">Amended and Restated Bylaws (2)</a>
4.1	<a href="#">Specimen Unit Certificate (1)</a>
4.2	<a href="#">Specimen Class A Common Stock Certificate (1)</a>
4.3	<a href="#">Specimen Warrant Certificate (included in Exhibit 4.4)</a>
4.4	<a href="#">Warrant Agreement, dated October 31, 2019, between Continental Stock Transfer &amp; Trust Company and the Company (1)</a>
4.5*	<a href="#">Description of Securities of Osprey Technology Acquisition Corp.</a>
10.1	<a href="#">Letter Agreement, dated October 31, 2019, by and among the Company, its officers, directors and Osprey Sponsor II, LLC (1)</a>
10.2	<a href="#">Investment Management Trust Agreement, dated October 31, 2019, between Continental Stock Transfer &amp; Trust Company and the Company (1)</a>
10.3	<a href="#">Registration Rights Agreement, dated October 31, 2019, among the Company and certain security holders (1)</a>
10.4	<a href="#">Private Placement Warrants Purchase Agreement, dated October 31, 2019, by and between the Company and Osprey Sponsor II, LLC (1)</a>
10.5	<a href="#">Administrative Services Agreement, dated October 31, 2019, between the Company and Osprey Sponsor II, LLC (1)</a>
10.6	<a href="#">Form of Indemnity Agreement (2)</a>
10.7	<a href="#">Promissory Note for expenses prior to initial public offering from Osprey Sponsor II, LLC to the Company (2)</a>
14.1	<a href="#">Code of Business Conduct and Ethics (2)</a>
21.1*	<a href="#">Subsidiaries of the Registrant</a>
31.1**	<a href="#">Certification of Principal Executive Officer Pursuant to Securities Exchange Act Rules 13a-14(a) and 15(d)-14(a), as adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002</a>
31.2**	<a href="#">Certification of Principal Financial Officer Pursuant to Securities Exchange Act Rules 13a-14(a) and 15(d)-14(a), as adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002</a>
32.1*	<a href="#">Certification of Principal Executive Officer Pursuant to 18 U.S.C. Section 1350, as adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002</a>
32.2*	<a href="#">Certification of Principal Financial Officer Pursuant to 18 U.S.C. Section 1350, as adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002</a>
101.INS*	XBRL Instance Document
101.CAL*	XBRL Taxonomy Extension Calculation Linkbase Document
101.SCH*	XBRL Taxonomy Extension Schema Document
101.DEF*	XBRL Taxonomy Extension Definition Linkbase Document
101.LAB*	XBRL Taxonomy Extension Labels Linkbase Document
101.PRE*	XBRL Taxonomy Extension Presentation Linkbase Document

\* Filed with the Original 2019 Form 10-K

\*\* Filed Herewith

(1) Previously filed as an exhibit to our Current Report on Form 8-K filed on November 5, 2019

(2) Previously filed as an exhibit to our Registration Statement on Form S-1, as amended (File No. 333-234180)

**Item 16. FORM 10-K SUMMARY.**

Not applicable

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**SIGNATURES**

In accordance with the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: May 20, 2020

**Osprey Technology Acquisition Corp.**

/s/ David DiDomenico

David DiDomenico  
Chief Executive Officer and President

**CERTIFICATION OF CHIEF EXECUTIVE OFFICER  
PURSUANT TO RULE 13A-14(A) UNDER THE SECURITIES EXCHANGE ACT OF 1934,  
AS ADOPTED PURSUANT TO SECTION 302 OF THE SARBANES-OXLEY ACT OF 2002**

I, David DiDomenico, certify that:

1. I have reviewed this annual report on Form 10-K/A of Osprey Technology Acquisition Corp.; and
2. Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report.

Date: May 20, 2020

/s/ David DiDomenico

David DiDomenico  
Chief Executive Officer and President  
(Principal Executive Officer)

**CERTIFICATION OF CHIEF FINANCIAL OFFICER  
PURSUANT TO RULE 13A-14(A) UNDER THE SECURITIES EXCHANGE ACT OF 1934,  
AS ADOPTED PURSUANT TO SECTION 302 OF THE SARBANES-OXLEY ACT OF 2002**

I, Jeffrey F. Brotman, certify that:

1. I have reviewed this annual report on Form 10-K/A of Osprey Technology Acquisition Corp.; and
2. Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report.

Date: May 20, 2020

/s/ Jeffrey F. Brotman

Jeffrey F. Brotman

Chief Financial Officer

(Principal Financial and Accounting Officer)